

KOMARKCORP BERHAD
AND ITS SUBSIDIARIES
(Company No. 374265 - A)
(Incorporated in Malaysia)
INTERIM FINANCIAL STATEMENTS

CONDENSED CONSOLIDATED INCOME STATEMENT

For the period ended 30th April 2009

(The figures have not been audited)

	Current Qtr Ended 30/4/2009 RM'000	Comparative Qtr Ended 30/4/2008 RM'000	12 months Cumulative 30/4/2009 RM'000	12 months Cumulative 30/4/2008 RM'000
				(Audited)
Revenue	29,468	28,893	117,773	116,086
Other Income	246	191	1,313	1,961
Changes in Inventories	(378)	2,341	1,461	1,886
Purchases	(14,978)	(20,100)	(64,902)	(69,133)
Employee benefits expenses	(4,732)	(3,262)	(22,160)	(19,104)
Depreciation and Amortisation Expenses	(2,920)	(3,537)	(10,471)	(10,176)
Other Operating Expenses	(5,473)	(2,922)	(16,643)	(13,023)
Finance Costs	(666)	(1,033)	(5,472)	(5,787)
Share of (Loss) / Profit of Associate	-	34	-	(61)
Profit before Tax	567	605	900	2,649
Income Tax Expense	(375)	(434)	(542)	(982)
Net Profit for the period	<u>192</u>	<u>171</u>	<u>358</u>	<u>1,667</u>
Attributable to:				
Equity holders of the parent	<u>192</u>	<u>171</u>	<u>358</u>	<u>1,667</u>
Basic Earnings per Ordinary Share (sen)	0.24	0.21	0.44	2.10
Diluted Earnings per Ordinary Share (sen)	N/A	N/A	N/A	N/A

This statement should be read in conjunction with the notes to interim financial report and the Company's Annual Financial Statements for the year ended 30 April 2008.

KOMARKCORP BERHAD
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CONDENSED CONSOLIDATED BALANCE SHEETS

As at 30th April 2009

(The figures have not been audited)

	AS AT 30/4/2009	AS AT 30/04/2008 (Audited)
	RM'000	RM'000
ASSETS		
Non-current Assets		
Property, Plant and Equipment	152,203	143,738
Prepaid Lease Payment	1,890	1,890
Investment Properties	206	210
Other Investment	4	4
Development Expenditure	1,157	1,157
Goodwill on Consolidation	1,750	1,750
	<u>157,210</u>	<u>148,749</u>
Current Assets		
Inventories	39,914	35,790
Trade and Other Receivables	38,849	43,523
Amount Due From Associated Company	1,770	2,189
Tax Recoverable	61	20
Cash and Cash Equivalents	5,870	6,107
	<u>86,465</u>	<u>87,629</u>
Total Assets	<u>243,675</u>	<u>236,378</u>
EQUITY AND LIABILITIES		
Equity attributable to the equity holders of the parent		
Share Capital	81,275	81,275
Treasury Shares, at cost	(444)	(238)
Share Premium	15,298	15,298
Reserves	21,397	18,503
Total Equity	<u>117,525</u>	<u>114,838</u>
Non-current liabilities		
Borrowings	22,794	29,824
Deferred taxation	1,806	1,691
	<u>24,600</u>	<u>31,515</u>
Current Liabilities		
Trade and Other Payables	32,641	27,006
Borrowings	68,515	62,807
Taxation	394	212
	<u>101,550</u>	<u>90,025</u>
Total Liabilities	<u>126,150</u>	<u>121,540</u>
Total Equity And Liabilities	<u>243,675</u>	<u>236,378</u>
Net Assets per Share	1.45	1.41

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Condensed Consolidated Statements of Changes in Equity

For the twelve months period ended 30th April 2009

	Attributable to Equity Holders of the Parent						Total RM'000
	Share Capital RM'000	Treasury Shares RM'000	Non- distributable			Retained Profits RM'000	
			Share Premium RM'000	Translation Reserve RM'000	General Reserve RM'000		
At 1 May 2008	81,275	(238)	15,298	3,019	1,703	13,781	114,838
Net Profit for the Period	-	-	-	-	-	359	359
Exchange Differences on translation	-	-	-	2,532	-	-	2,532
Transfer to General Reserve	-	-	-	-	2	-	2
Purchase of treasury shares	-	(206)	-	-	-	-	(206)
Disposal of treasury shares	-	-	-	-	-	-	-
As at 30 April 2009	81,275	(444)	15,298	5,551	1,705	14,140	117,525
At 1 May 2007	81,275	(849)	14,724	1,647	1,703	12,114	110,614
Net Profit for the Year	-	-	574	-	-	1,667	2,241
Exchange Differences on translation	-	-	-	1,372	-	-	1,372
Transfer to General Reserve	-	-	-	-	-	-	-
Purchase of treasury shares	-	(279)	-	-	-	-	(279)
Disposal of treasury shares	-	890	-	-	-	-	890
As at 30 April 2008	81,275	(238)	15,298	3,019	1,703	13,781	114,838

This statement should be read in conjunction with the notes to interim financial report and the Company's Annual Financial Statements for the year ended 30 April 2008.

**KOMARKCORP BERHAD
AND ITS SUBSIDIARIES**

(Company No. 374265 - A)
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INTERIM FINANCIAL STATEMENTS

CONDENSED CONSOLIDATED CASH FLOW STATEMENTS

For the period ended 30th April 2009

(The figures have not been audited)

	12 months ended	
	30/4/2009	30/4/2008
	RM'000	RM'000
Cash Flows from Operating Activities		(audited)
Profit before Taxation	900	2,649
Adjustments for :		
Depreciation	10,027	9,479
Interest Expenses	5,472	5,787
Interest Income	(69)	(50)
Amortisation of Development Expenditure	443	697
Loss/(Gain) on disposal of assets	(41)	465
Bad Debts Written Off		21
Allowance For Doubtful Debts		27
Reversal Of Allowance For Doubtful Debts		(799)
Unrealised foreign exchange loss/(gain)		(584)
Share of loss / (Profit) of Associate	-	61
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Operating Profit before Working Capital Changes	16,732	17,753
Changes in Working Capital:		
Inventories - (increase) / decrease	(4,124)	(1,947)
Trade and Other Receivables - (increase) / decrease	5,092	(5,796)
Trade and Other Payables - increase / (decrease)	5,634	4,165
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Cash Generated from Operations	23,334	14,174
Income Taxes Paid	(286)	(136)
Interest Paid	(5,472)	(5,787)
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Cash Generated from Operating Activities	17,576	8,251
Cash Flows from Investing Activities		
Acquisition of Property, Plant and Equipment	(875)	(12,653)
Development Expenditure	(378)	(901)
Proceeds from disposal of assets	77	3,736
Interest Income	69	50
Gain / (Loss) from disposal of Treasury shares (Placement)/Withdrawal of Pledged Deposits	(398)	(161)
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Net Cash Used in Investing Activities	(1,505)	(9,929)
Cash Flows from Financing Activities		
Disposal /(Purchase) of Company's Shares	(207)	1,186
Advances to Associate		-
(Repayment)/ Drawdown of Term Loans and other Borrowings	(7,533)	6,417
Repayment of Finance Lease / Hire Purchase Liabilities	(2,421)	(5,102)
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Net Cash Generated from Financing Activities	(10,160)	2,501
Net (Decrease)/Increase in Cash and Cash Equivalents	5,911	823
Effect of exchange rate changes	(6,547)	865
Cash and Cash Equivalents at Beginning of Period	(14,676)	(16,364)
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Cash and Cash Equivalents at End of Period	(i) (15,312)	(14,676)

(i) Cash and Cash Equivalents

Cash and cash equivalents included in the cash flow statements comprise the following balance sheet amounts:

	RM' 000	RM' 000
Cash and Bank Balances	4,255	4,054
Bank Overdrafts	(19,567)	(18,730)
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	(15,312)	(14,676)

This statement should be read in conjunction with the notes to interim financial report and the Company's Annual Financial Statements for the year ended 30 April 2008.